

Your go to wellness specialist

Even today, convenient & accessible primary care remains elusive for many Indians





"With the nearest healthcare centre 25kms from my home, going there for basic care is too much of a hassle, I prefer the Jholachap or Shaman..."



Modest village



Farmer



₹3 LPA



Wants easily accessible healthcare



"With 8 hours of office work, combined with household chores and family time, I'm too busy to go to the doctor for the minor stuff..."



Metropolis



HR Consultant



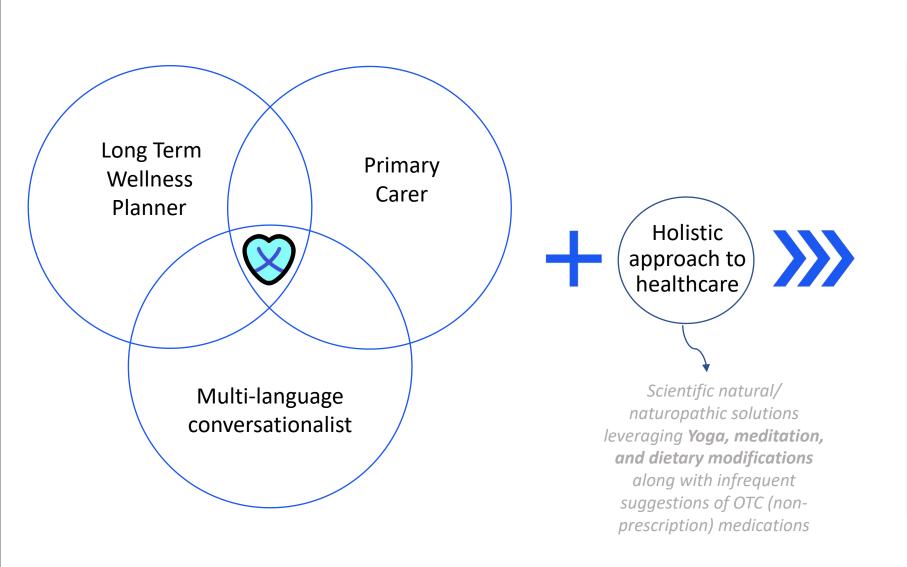
12 LPA

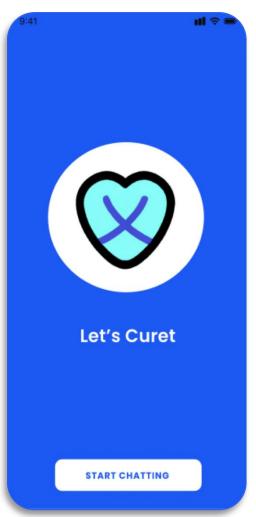


Wants convenient healthcare

Curet provides a holistic primary healthcare experience, at your fingertips, through AI powered human-like conversations







oblem Solution Why now Market Landscape Why us Financials

Curet isn't just a mobile app, it aims to address pressing challenges & revolutionize how we view healthcare in India



Challenges that Curet can help addresses

₹ 30,000 Crores (1)

are lost in India every year due to healthcare inequalities, including difficulty in accessing primary healthcare.

60% (2)

of world's mortality is attributed to NCDs (non-communicable disease), demanding attention towards holistic health practices.

Nearly 40% (3)

of people having chronic NCDs suffer from depression due to a lack of holistic management.

Revolution that Curet aims to bring

Up to 43.8 Crore (4)

Indians will get their lives enhanced though Curet with instant, accessible & convenient primary healthcare at their fingertips.

80% (5)

reduction can be achieved in most common & deadly diseases from Curet's wellness plans comprising healthy diets, exercising along other interventions.

Up to 8.38 lakh (6)

Indian lives can be saved every year by satisfying primary care seekers though Curet, vacating hospitals & allowing doctors to focus on those requiring critical care.

Sources

 $\textbf{2.}\ \underline{\text{https://apps.who.int/iris/bitstream/handle/10665/128038/9789241507509_eng.pdf?sequence=1}\\$

6. India: number of deaths related to healthcare system by reason |
Statista

^{1.} Economic costs of health inequalities in the European Union - PubMed (nih.gov) (extrapolated for India)

^{3.} More people unhappy in 2023 than last year, finds private survey - The Economic Times (indiatimes.com), NIMHANS study aims at addressing depression and anxiety in patients with non-communicable diseases - The Hindu

^{4.} Refer to slide on "Curet's Business Plan"

^{5.} LIFESTYLE DISEASES: An Economic Burden on the Health Services | United Nations

Curet is designed to outperform all of its substitutes, except for an actual healthcare provider (at least, initially)











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Too many options to address a single symptom set/illness



Generative AI hallucinates & can give erroneous information



More personalized than WebMD & other static resources while maintaining accuracy



Content not tailored to user's specifc needs

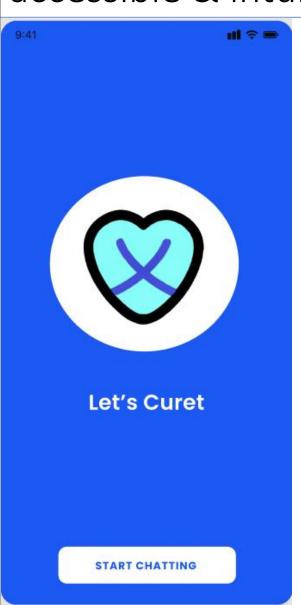


Trained on unreliable datasets with medically inaccurate data points

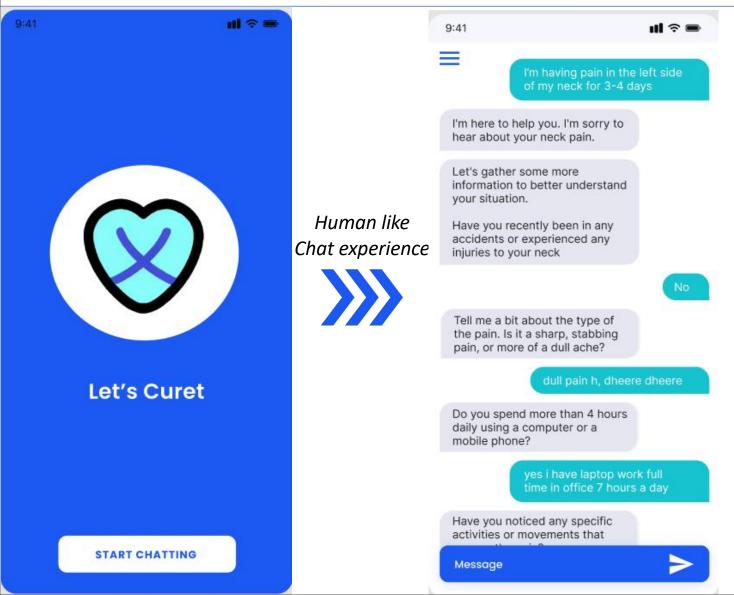


More accurate than Chat GPT & similar Large Lanuage Models

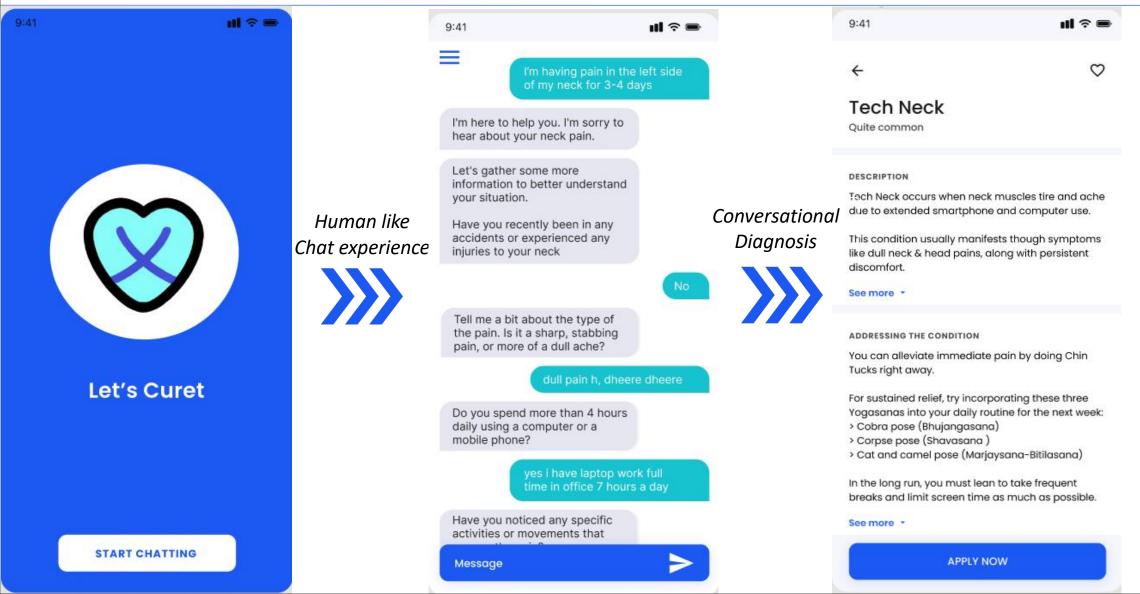




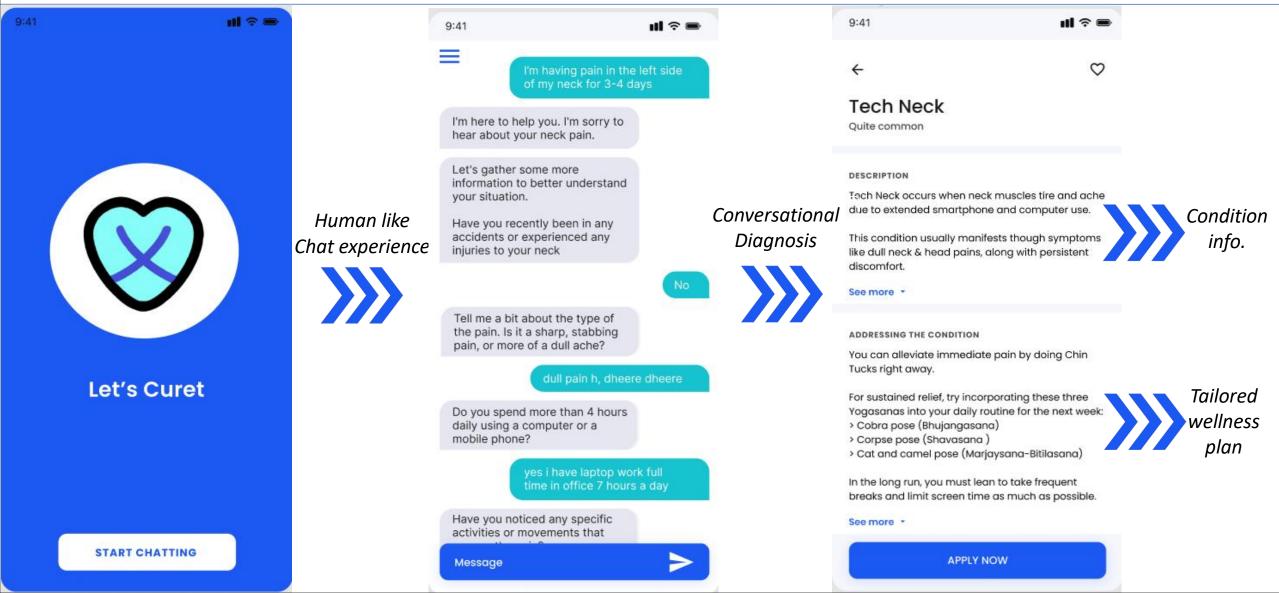












This is the right time to launch Curet to secure a first mover advantage & capitalize on a booming untapped market



Large & rapidly expanding blue ocean in India

Support to holistic treatments from scientific community & govt.

Thriving investor interest in AI Heathcare



CAGR = **15.9%** in Asia-Pacific (diagnosis only chatbots) (1)



Recognition to various holistic medicine practices by the AYUSH Ministry



₹ **4,880 Crores** in funding by May '23 (3)



Wellness market Size is ₹ 49,000 crores with little competition in chatbot space (2)



High velocity of peer reviewed content for holistic treatment by top journals & institutions



Sequoia, Khosla, Tiger Global: **75** Al investments & only 2 exists (4)

First mover advantage

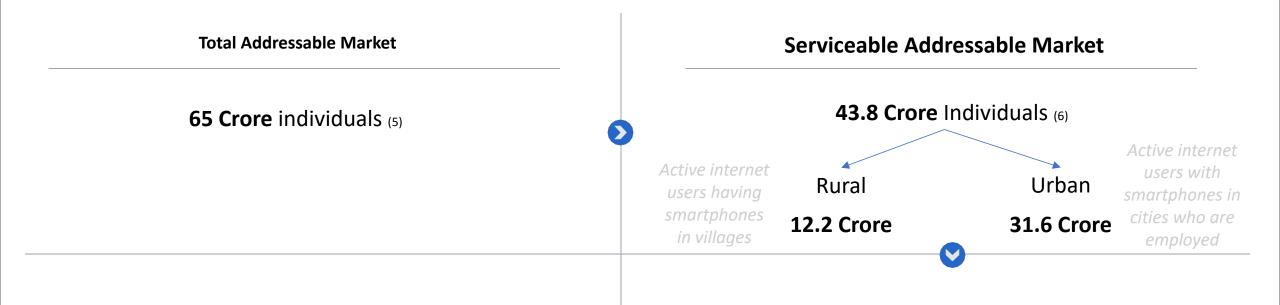


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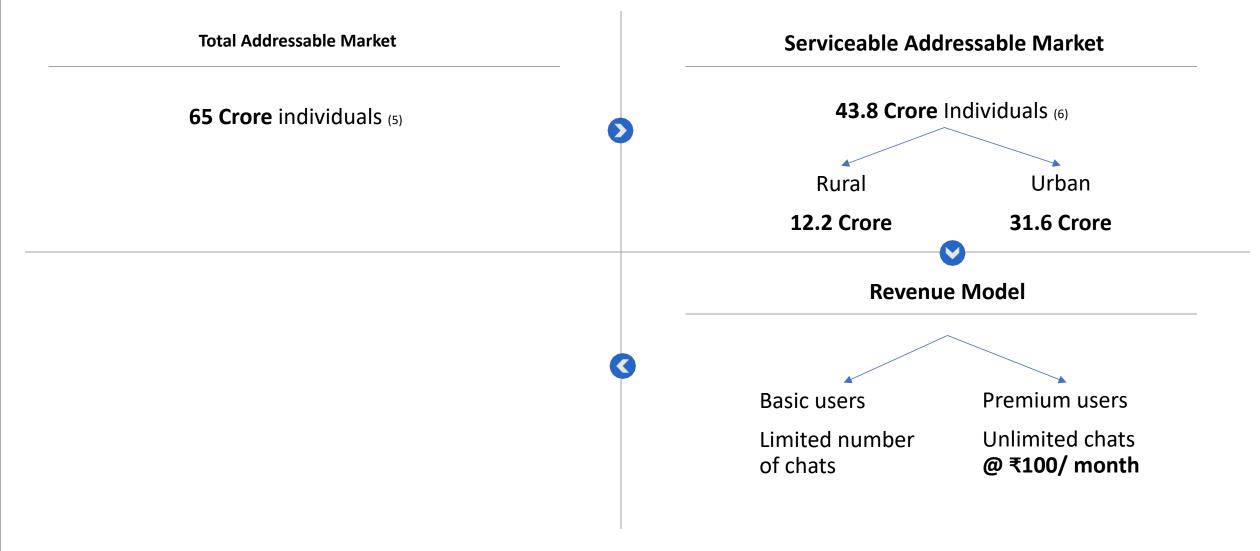




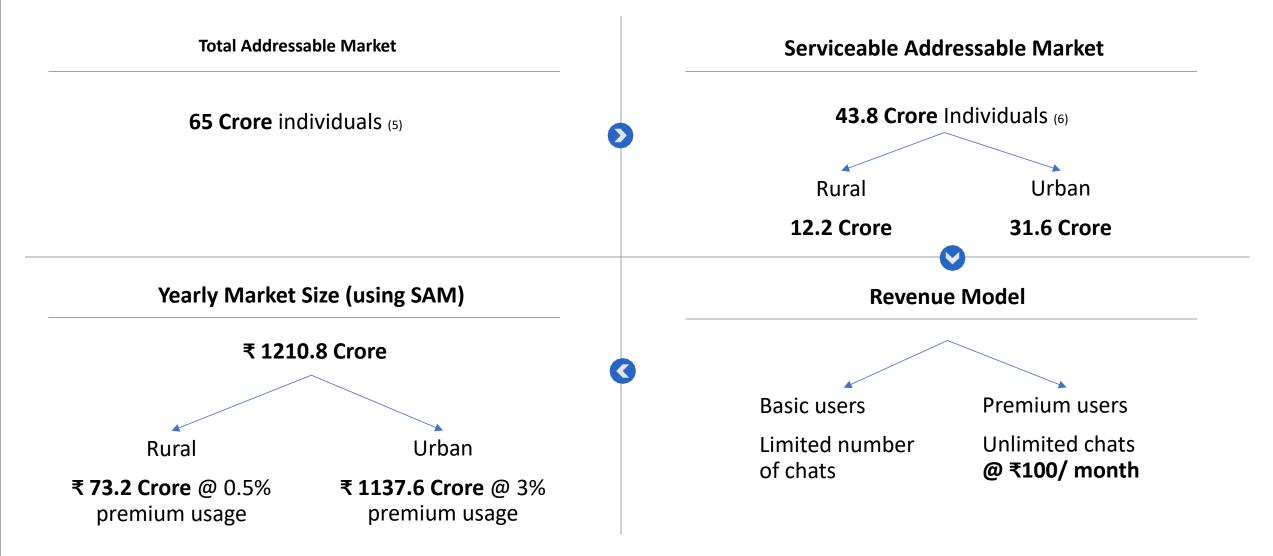












roblem Solution Why now Market Landscape Why us Financials

Curet is designed to beat the competition (global) by offering a wide spectrum of synergistic features with a focus on India!



	Accuracy	Persoi	nalization	Healthcare Plan	Conversational	Friendly Design	Арр
MAYO CLINIC	×	×		×	×	×	×
WebMD	×	×		×	×	×	~
Symptomate	?	×		×	~	~	~
Healthily	?		X	×	/	/	V
ada	?	X		×	×	✓	/
Curet	/	_	/	/	/	/	/
	these 4 features is the poter Curet's key based out		lia focused. However, atial competitors are to of the country with ian target markets.	No player, other than Curet, focusses on prolonged wellness through healthcare planning & deep personalization.			

We come with an eclectic skillset from technology, business & holistic medicine, bolstered by experiences at top organizations





Dr. Chitra Bhardwaj

B.N.Y.S. – Sant Hirdaram Medical College of Naturopathy & Yogic Sciences for Women







Suyash Gupta

M.B.A. – BITS School of Management (BITS Pilani) B. Tech. (Comp. Science) – Bikaner Technical University





Even with conservative estimates, Curet plans to break even by Year 3 & generate ₹4.5 Crore in EBITDA by Year 5



Particulars	Year 1	Year 2 (Launch)	Year 3	Year 4	Year 5		
	# users growing @ 100% yearly						
# users (rural)	(57)	40,000	80,000	1,60,000	3,20,000		
# users (urban)	27	1,50,000	3,00,000	6,00,000	12,00,000		
Revenue	₹0	₹ 56,40,000	₹1,12,80,000	₹2,25,60,000	₹4,51,20,000		
COGS							
(-) Hosting		9,96,000	19,92,000	39,84,000	79,68,000		
(-) Marketing	5,00,000	2,00,000	2,00,000	2,00,000	2,00,000		
Gross Profit	-₹5,00,000	₹44,44,000	₹90,88,000	₹1,83,76,000	₹3,69,52,000		
Operating Costs	Salary increasing @ 10% yearly						
(-) 2 x Er. (ML)	₹ 16,00,000	₹ 17,60,000	₹ 19,36,000	₹21,29,600	₹23,42,560		
(-) 2 x Er. (App dev.)	₹ 14,00,000	₹ 15,40,000	₹ 16,94,000	₹ 18,63,400	₹ 20,49,740		
(-) 1 x Er. (Dev Ops)	₹7,00,000	₹7,70,000	₹8,47,000	₹9,31,700	₹ 10,24,870		
(-) Rent	₹ 2,40,000	₹ 2,40,000	₹ 2,40,000	₹ 2,40,000	₹ 2,40,000		
Operating Profit	-₹ 44, <mark>40,00</mark> 0	₹1,34,000	₹43,71,000	₹1,32,11,300	₹3,12,94,830		
Opening block	₹0	-₹ 44,40,000	-₹ 43,06,000	₹65,000	₹1,32,76,300		
EBITDA (cumulative)	-₹ 44,40,000	-₹ 43,06,000	₹65,000	₹1,32,76,300	₹4,45,71,130		

Key partnerships:

YEAR 3: Partner with insurance providers & corporates for large captive user bases.

YEAR 6: Introduce integrations with wearable devices for user data



% of SAM

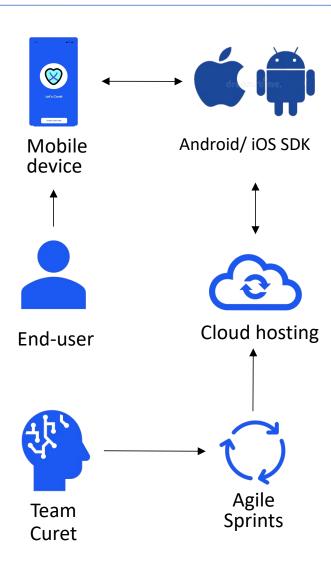




Curet's Technology Plan



Our tech plan involves leveraging external APIs & internal AI-driven algorithms, creating a user-friendly cloud-hosted app, and continuous refinement based on user feedback.



Al Development





- Develop Aldriven conversational bots
- Utilize a mix of external APIs and proprietary inhouse algorithms

App development







- Design userfriendly interface for easy symptom input and interaction.
- 2. Create intuitive Android and iOS apps.

Cloud scalability





- 1. Host app and APIs on cloud platforms.
- 2. Ensure seamless scalability, realtime updates, and secure data storage.

Iterative improvement



- 1. Continuously refine algorithms for personalized plans.
- 2. Enhance accuracy based on user feedback and usage patterns.

Projected Timeline

Initial wireframing & prototyping of the app

App interface designs conclude, app development begins

Iterative improvement in app interface & Al



Month 6
Al algorithm prototypes ready

Month 12 App launch (alpha & beta)

Addition Information

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This slide contains miscellaneous information that includes data on Curet's conceptualization, the team, reactions from potential stakeholders, licensing requirements, and more.

Reactions from medical students



"Good app & will be used a lot by general public but in complications it won't help, you'll need doctors there"



"Not for more complex conditions, but yes for smaller things & primary care it's a great innovation."

Reactions from customers (TG)



"Google pe to duniya bhar ka gyan milta hai, yaha exact pata chal jayega kya baat hai aur kya karna hai."



"Baccho ke paas phone to hai hi, to tehseel nahi jaana padega doctor ko dikhane har choti chiz ke liye."

Contact Team Curet



Suyash Gupta

MBA – BITS Pilani's School of Management B. Tech (Comp. Science) – Bikaner Technical University suyashgupta0001@gmail.com



Dr. Chitra Bhardwaj

BNYS – Sant Hirdaram Medical College of Naturopathy & Yogic Sciences for Women chitra.bhardwaj2904@gmail.com



No licensing requirements as Curet recommends only natural treatments & OTC drugs.



Conceptualized after 50+ interviews & cross-domain insighting from tech, health & business.

Current stage	Location	Founding Date	IP/ Patents	Funding
Ideation	Virtual	Jan 2023	None	Bootstrapped

Appendix: Sources for content after slide 4



- 1) Multiple sources:
 - 1) Healthcare Chatbots Market Size USD 647.29 Million by 2030 (vantagemarketresearch.com)
 - 2) Healthcare Chatbots Market Statistics, Growth | Prediction 2026 (alliedmarketresearch.com)
- 2) How the wellness market in India is witnessing a meteoric rise | The Financial Express
- 3) Indian Gen-AI startups more than double in 2023 raising \$590 million in funding (moneycontrol.com)
- 4) The most active investors in generative AI | PitchBook
- 5) Why internet growth has stalled in India BBC News
- 6) Multiple sources:
 - 1. Over 50% Indians are active internet users now; base to reach 900 million by 2025: report The Hindu
 - 2. smartphone: Rural user hangs up on smartphone-buying plans The Economic Times (indiatimes.com)
 - 3. <u>India: number of internet connections in rural and urban areas 2023 | Statista</u>
 - 4. <u>India: smartphone penetration rate 2040 | Statista</u>
- 7) Multiple sources:
 - Personal Usage
 - 2. 5 Best Symptom Checker Apps: The Big Symptom Checker Review (medicalfuturist.com)
- -) "25% of villages in India don't even have a single healthcare provider & out of the ones that are practicing, nearly 67% of those don't have any formal medical training" | Multiple sources form UN, Gov. of India cited in this article: 2 of 3 'doctors' in rural India have no formal medical degrees: Study